

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/8/2015

To: Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Changan Minsheng APLL Logistics Co., Ltd. |
|----------------|---|
| Date Submitted | 1/9/2015 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>01292</u> Descr | iption : Ordinary | Shares | |
| | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding month | 162,064,000* | 1.00 | 162,064,000 |
| Increase/(decrease) | N/A | | <u>N/A</u> |
| Balance at close of the month | 162,064,000* | 1.00 | 162,064,000 |
| (2) Stock code : <u>N/A</u> Descr | iption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Description : | | |
|-------------------|----------------|--------------------------|--------------------------------------|---|
| | | No. of preference shares | Par value nce (State currency) | Authorised share capital (State currency) |
| Balance at close | of preceding 1 | nonth | | |
| Increase/(decreas | se) | | | |
| Balance at close | of the month | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (RMB) :

162,064,000

* comprising (i) 55,000,000 H shares are listed on the Stock Exchange; (ii) 67,000,320 domestic shares and (iii) 40,063,680 non-H foreign shares.

II. Movements in Issued Share Capital

| | No. of o | rdinary shares | No of preference | No. of other classes |
|--|-------------|----------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 162,064,000 | <u>N/A</u> | | |
| Increase/ (decrease) during the month | <u>N/A</u> | N/A | | |
| Balance at close of the month | 162,064,000 | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the Iss | suer) | | | |
|-------------------------|--------------|--------------------|-----------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement during | the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | , | | - | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| | | | | | | |
| (Note 1) | | | | | | |
| 0.57/1 | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (10001) | | | | | | |
| 3. N/A | | | | | | |
| J. 11/A | | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| х | | Total A | A. (Ordi | nary shares) | N/A | |
| | | | | ence shares) | | |
| | | | | Other class) | | |
| Tetal for da noised day | the month | form | (| Other clubby | 10/11 | |
| Total funds raised dur | | from exercise of | | NT/A | | |
| options (State currenc | y) | | | N/A | | |

| Description of warrants (Date of expiry - dd/mm/yyy | | Cu | | f No | ominal value at close of eceding month | Exercised during the month | Nominal va at close of t month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----|---|------|--|----------------------------------|--------------------------------------|----------|--|--|
| <u>1. N/A</u> | | | | | | | | | | |
| | | | | | | | | | | |
| (/ / Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price |) | | | | | | | | | |
| EGM approval date | | | | | | | | | | |
| (if applicable) (dd/mm/yyyy) | | (| / | / |) | | | | | |
| <u>2. N/A</u> | | (| / | / |) | | | | | |
| | | | | | | | | | | |
| (/ / |) | | | | | | | | | |
| Stock code (if listed) |) | | | | | | | | | |
| Class of shares | | | | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | | | | | |
| EGM approval date | | | | | | | | | | |
| (if applicable) (dd/mm/yyyy) | | (| / | / |) | | | | | |
| 3. N/A | | (| , | , | / | | | | | |
| | | | | | | | | | | |
| (/ / |) | | | | | | | | | |
| Stock code (if listed) |) | | | | | | | | | |
| Class of shares | | | | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | | | | | |
| EGM approval date | | | | | | | | | | |
| (if applicable) (dd/mm/yyyy) | | (| / | / |) | | | | | |
| 4. N/A | | (| , | | / | | | | | |
| | | | | | | | | | | |
| (/ / |) | | | | | | . <u> </u> | <u> </u> | | <u> </u> |
| Stock code (if listed) | / | | | | | | | | | |
| Class of shares | | | | | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | | | | | |
| EGM approval date | | | | | | | | | | |
| (if applicable) (dd/mm/yyyy) | | (| / | / |) | | | | | |
| | | ` | | | , | | | | | |
| | | | | | Total B. | | hary shares) ence shares) | | | - |
| | | | | | | | Other class) | | | - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | | |
| (/ /) shares (Note 1) | | |
| 2. <u>N/A</u> | | |
| (/ /) | | |
| 3. <u>N/A</u> | | |
| (/ /) shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |

| Oth | ner Movements in | Issued Share Capital | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------|----------------------|--|------|---|---|---|--|---|
| | 1990 01 15540 | | Class of shares issuabl (<i>Note 1</i>) | le - | | | _ | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuabl (Note 1) | le - | | | _ | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuabl (Note 1) | le - | | | _ | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuabl (<i>Note 1</i>) | le - | | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | | / | | | | |
| | | | | | | | | N/A | N/A |
| | | | | | | | | | |

| | Type of Issue | | For | <u>Ma</u> | <u>tin E</u> | Boar | d and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|----|---|---|-----|-----------|--------------|------|---|----------------------|
| | | Class of shares issuable | e _ | | | | | |
| 5. | Scrip dividend At price : State currency | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | <u>N/A</u> | <u>N/A</u> |
| | | Class of shares repurchased (<i>Note 1</i>) | s _ | | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | Class of shares redeemed (<i>Note 1</i>) | s – | | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | N/A | <u>N/A</u> |
| | | Class of shares issuable (Note 1) | e - | | | | | |
| 8. | Consideration issue At price : State | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | <u>N/A</u> | <u>N/A</u> |
| | | | | | | | | |

| | | | | For Main Board | | sted issuers |
|-----|---------------------------|------------------|--|---|--|---|
| | Type of Issue | | | i | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | Class of shares issua (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | <u>N/A</u> | <u>N/A</u> |
| 10. | Other (Please specify) | At price : State | Class of shares issua (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | <u>N/A</u> | <u>N/A</u> |
| | | | Total E. | (Ordinary shares) (Preference shares) (Other class) |) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|---|--------|------------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | ued Sh | are Capital'').) |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| Submitt | ed by: Mr. Zhu Minghui | |
|---------|--|--|
| Title: | Director | |
| | (Director, Secretary or other duly authorised officer) | |
| | | |
| | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.