

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yy | yyy): <u>31/05/2013</u> | | |
|-----------------------------------|-------------------------|----------------------------------|---|
| To: Hong Kong Exchanges and C | learing Limited | | |
| Name of Issuer Ch | nangan Minsheng APLL L | ogistics Co., L | td. |
| Date Submitted 03. | 2/06/2013 | | |
| I. Movements in Authorised Share | e Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>8217</u> D | Description : Ordinary | y Shares | |
| | No. of ordinary shares | Par value (RMB) | Authorised share capital (RMB) |
| Balance at close of preceding mon | 162,064,000* | 1.00 | 162,064,000 |
| Increase/(decrease) | N/A | - | N/A |
| Balance at close of the month | 162,064,000* | 1.00 | 162,064,000 |
| (2) Stock code : <u>N/A</u> D | Description: | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mon | th | | |
| Increase/(decrease) | | - | |
| Balance at close of the month | | | |

| 2. Preference Shares Stock code: N/A Descri | ption : | | |
|--|--------------------------------|----------------------------------|---|
| Stock code . NA Descri | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descri | ption : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the end | l of the month (RMB) | : 162,06 | 4,000 |

 $[\]ast$ comprising (i) 55,000,000 H shares are listed on the Stock Exchange; (ii) 67,000,320 domestic shares and (iii) 40,063,680 non-H foreign shares.

II. Movements in Issued Share Capital

| | No. of or | dinary shares | No of preference | No. of other classes |
|--|-------------|---------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 162,064,000 | N/A | | |
| Increase/ (decrease) during the month | N/A | N/A | | |
| Balance at close of the month | 162,064,000 | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (*Note 1*) 2. N/A shares (Note 1) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) $\overline{N/A}$ Total funds raised during the month from exercise of options (State currency) N/A

| Description of warrants (Date of expiry - dd/mm/yyy | | Cun | | . No | minal value at close of seeding month | Exercised during the month | Nominal va at close of t month | ılue | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------|-----|-----|------|---------------------------------------|----------------------------|--------------------------------------|------|--|--|
| 1. N/A | | | | | | | | | | |
| | | | | | | | | | | |
| (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price |) | | | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | | (| / , | / |) | | | | | |
| 2. N/A | | | | | | | | | | |
| (/ / |) | | | _ | | | | | | - |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | , | | | | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | | (| / / | / |) | | | | | |
| J. IVA | | | | | | | | | | |
| | | | | _ | | | | | | <u> </u> |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | | | | |
| Subscription price | | | | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | | (| / | / |) | | | | | |
| | | | | | | | | | | |
| (/ / |) | | | _ | | | | | | - |
| Stock code (if listed) Class of shares | | | | | | | | | | |
| issuable (Note 1) | | | | | | | | | | |
| Subscription price EGM approval date | | | | | | | | | | |
| (if applicable) (dd/mm/yyyy) | | (| / , | / |) | | | | | |
| | | | | | Total B. | (Prefere | nary shares) | N/A | A | - |
| | | | | | | (| Other class) | N/A | <u>4</u> | - |

| Class and description | <u> </u> | Cur | | Amo | ount at close preceding month | e Con- durii | verted ng the | Amount close of the | at | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------|-----|---|-----|-------------------------------|-----------------|---------------|---------------------|----|--|--|
| 1. N/A | | | | | | | | | | | |
| Stock code (if listed) | | | | | | | | | | | |
| Class of shares issuable (Note 1) | | | | | | | | | | | |
| Subscription price EGM approval date | | | | | · - | | | | | | |
| (if applicable) (dd/mm/yyyy)) 2. N/A | | / | / |) | | | | | | | |
| | | | | | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (| / | / |) | · - | | | | | | |
| | <u> </u> | | | | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | | / | / |) | | | | | | | |
| | | | | | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | _(| / | / |) | . , | Total C. | , | nary shares) | | | _ |
| | | | | | | | | Other class) | | | - - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under share option schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Silates (Note 1) | | - |
| 2 37/4 | | |
| 2. <u>N/A</u> | | |
| | | |
| <u> </u> | | |
| (/ /) | | |
| shares (Note 1) | | |
| | | |
| 3. N/A | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| Silaies (Note 1) | | - |
| Total D (Oudingson along) | NT/A | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| 2. Open offer At price | | | | | | No. of new shares of issuer issued during the month | No. of new shares of issuer which may be |
|---|-----------|---|---|---|---|---|--|
| Rights issue At price 2. Open offer At price | | | | | | pursuant thereto | issued pursuant thereto as at close of the month |
| 2. Open offer At price | | Class of shows issueble | | | | | |
| 2. Open offer At price | | Class of shares issuable (Note 1) | _ | | | | |
| | e: State | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / | | NT/A |
| | | | | | | N/A | N/A |
| | | Class of shares issuable (Note 1) | | | | | |
| 3. Placing At price | e : State | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | |
| 3. Placing At price | | EGM approval date: (dd/mm/yyyy) | (| / | / | | NT/A |
| 3. Placing At price | | | | | | N/A | N/A |
| 3. Placing At price | | Class of shares issuable (Note 1) | | | | | |
| | e: State | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | |
| | | | | | | N/A | N/A |
| | | Class of shares issuable (Note 1) | | | | | |
| | | Issue and allotment | | | | | |
| 4. Bonus issue | | date : (dd/mm/yyyy) EGM approval date: | | | / | | |
| | | (dd/mm/yyyy) | (| , | , | , | |
| | | | | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|---|-----|---|---|---|--|---|
| | | Class of shares issuable | e _ | | | _ | | |
| | | (Note 1) | | | | | | |
| 5. | Scrip dividend At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | N/A | N/A |
| | | | | | | | | |
| | | Class of shares repurchased (Note 1) | S - | | | _ | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | N/A | N/A |
| | | Class of shares redeemed (Note 1) | S _ | | | _ | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | N/A | N/A |
| | | Class of shares issuable (Note 1) | e - | | | | | |
| 8. | Consideration issue At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (| / | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / | / |) | | |
| | | | | | | | N/A | N/A |
| | | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|------------------------|-------------------------------|---|----------|-------------------------------|-------|--|---|
| | | | Class of shares issua (Note 1) | able _ | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N/A | N/A |
| | | | | | | | | |
| | | | Class of shares issua (Note 1) | able - | | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | N/A | N/A |
| | | | Total E. | (Prefe | linary s rence s (Other | hares | | - - - |
| | | | | | | | | |
| To | otal increase / (decre | ase) in ordinary shares durin | g the month (i.e. Total of A | A to E): | | (1 | 1) N/A | |
| | | | | | | 11 | N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | N/A |
|---|--------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issu | ied Sh | are Capital").) |

| Submitted by: Mr. Zhu Minghui Title: Director (Director, Secretary or other duly authorised officer) | Remarks (if any): | | | | | | | | | |
|--|--|-----------------|--|--|--|--|--|--|--|--|
| Title: Director | | | | | | | | | | |
| Title: Director | | | | | | | | | | |
| Title: Director | | | | | | | | | | |
| Title: Director | | | | | | | | | | |
| Title: Director | | | | | | | | | | |
| Title: Director | | | | | | | | | | |
| Title: Director | | | | | | | | | | |
| Title: Director | | | | | | | | | | |
| Title: Director | | | | | | | | | | |
| Title: Director | | | | | | | | | | |
| Title: Director | | | | | | | | | | |
| Title: Director | | | | | | | | | | |
| | Submitted by: | Mr. Zhu Minghui | | | | | | | | |
| | Title | Director | | | | | | | | |
| (Director, Secretary or other duly authorised officer) | —————————————————————————————————————— | Director | | | | | | | | |
| | (Director, Secretary or other duly authorised officer) | | | | | | | | | |
| | | - · | | | | | | | | |
| | | | | | | | | | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.